



I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING DEPOSITED WITH THE UNITED STATES POSTAL SERVICE AS FIRST CLASS MAIL IN AN ENVELOPE ADDRESSED TO: COMMISSIONER FOR PATENTS, P.O. BOX 1450, ALEXANDRIA, VA 22313-1450, ON THE DATE INDICATED BELOW.

BY:

Gladys E. Morales

Date:

January 9, 2006

MAIL STOP AF

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re: Patent Application of : Group Art Unit: 3624
Steven A. Bove et al. :
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:
Appln. No.: 09/328,626 : Examiner: D. Felten
:
Filed: June 9, 1999 :
:
For: SYSTEM AND METHOD FOR : Attorney Docket
AUTOMATING INVESTMENT : No. 245-111
PLANNING :
:

**NOTICE OF APPEAL FROM PRIMARY EXAMINER TO THE
BOARD OF PATENT APPEALS AND INTERFERENCES**

Applicants hereby appeal to the Board of Patent Appeals and Interferences from the Decision dated October 4, 2005 of the Primary Examiner finally rejecting claims 1-62.

The item(s) checked below are appropriate:

<input checked="" type="checkbox"/>	Notice of Appeal fee is enclosed (if applicable)
<input type="checkbox"/>	\$250.00 - Small Entity has been previously established in this case.
<input checked="" type="checkbox"/>	\$500.00.
<input type="checkbox"/>	Not required (fee paid in prior appeal).
<input checked="" type="checkbox"/>	Our firm's check in the amount of \$500 is enclosed.
<input checked="" type="checkbox"/>	The Commissioner is hereby authorized to charge and/or credit Deposit Account No. 50-1017 (Billing No. 160245.0045) for any overpayments or deficiencies in the above-calculated fee.

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Application No. 09/328,626
Reply to Final Office Action of October 4, 2005

Respectfully submitted,

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January 9, 2006 By: Clark Jablon
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